

EASTMAIN RESOURCES INC.

360 Bay Street, Suite 500, Toronto, Ontario M5H 2V6

Tel: (416) 361-0737

Fax: (416) 361-0923

RECEIVED

2007 MAR -7 A 10:00

February 21, 2007

OFFICE OF INTERNATIONAL AND
CORPORATE FINANCE

Re: Exemption #82-4421

Office of International Corporate Finance
SECURITIES & EXCHANGE COMMISSION
Room 3094 [3-6]
450 - 5 Street N. W.
Washington, D. C. 20549
U. S. A.



07021596

Attention: **Office of Applications**
 and Report Services

SUPPL

Dear Sirs:

Re: Annual and Special Meeting of Shareholders

Enclosed is a copy of the Notice of Record & Meeting Dates sent to the Canadian Depository for Securities Limited (CDS) with respect to the calling of an Annual and Special Meeting of Shareholders of the Corporation, for your files.

If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

EASTMAIN RESOURCES INC.

Per: Shaun A. Drake

SAD/wl
Encl.

PROCESSED

MAR 09 2007

THOMSON
FINANCIAL

dlw 3/7



Notice of Record & Meeting Dates

New ☒Change ☐

Issuer Name (maximum 30 characters)

English EASTMAIN RESOURCES INC.

French

Address 360 Bay Street, Suite 500, Toronto, Ontario M5H 2V6

Telephone: 416-361-0737

Contact Name: Shaun A. Drake

Transfer Agent

CUID: ETSZ

Name: Equity Transfer & Trust Company

Telephone: 416-361-0930

Address: 200 University Ave., Suite 400, Toronto, M5H 4H1

E-mail Address

Contact Name

Clarisse Karangwa

Proxy Type

Meeting Type

Material Distribution Type

Record Date

2 0 0 7 0 3 1 6



Management



Annual



Special



Form C holders only

Meeting Date

2 0 0 7 0 4 2 5



Dissenting



General



Extraordinary



All holders

Material Mail Date

2 0 0 7 0 3 2 0

Payment for Publication



Payment enclosed



To be invoiced

(Transfer Agents only)

Clearing and Depository Services Inc.'s
GST/HST Registration Number

844182121RT0001



of publications at \$93.00 per publication

\$ 93.00

Plus 6% GST

\$ 5.58

or 15% HST (Nfld, NS, NB residents only)

\$

Subtotal

\$ 98.58

Plus 7.5% QST (Quebec residents only)

\$

Total payment enclosed

\$ 98.58

Clearing and Depository Services Inc.'s
GST Registration Number

1212464658TQ0001

Authorized Signature for Invoicing (Transfer Agents only)

Note: Not required for electronic submission.

ISIN

Voting Status

Y/N

Security Description

C A 2 7 7 4 3 M 1 0 6 8

☒

COMMON

☐☐☐☐

Early Search (Determination of Intermediaries)

Send Early Search report to:



Transfer Agent



Issuer



Other (statutory declaration required)

Send via:



Mail



Courier (collect)



CDS Envelope System



Fax #:

Proxy Related Material

Will be distributed by:



Transfer Agent



Issuer



Other

Holders of Record

Send Holders of Record and Omnibus Proxy to:



Transfer Agent



Issuer



Other

Send via:



Mail



Courier



CDS Envelope System

This Notice and Request for services is authorized by:



Transfer Agent



Issuer



Third Party

Name of Requesting Party

All services provided by Clearing and Depository Services Inc. here under are subject to the terms and conditions printed on the reverse of this form.

SHAUN A. DRAKE

February 21, 2007

Title

Signature

Date

CDS Clearing and Depository Services Inc.
CDSX106-front (10/06)